ADI-KINETIK Cohort Learning:

Understanding Indonesia's evolving climate regulatory landscape and its implications for climate-relevant businesses

Profile

Country:	Indonesia
Sector:	Climate Policy and Regulatory Environment
Participating Business:	ADI portfolio companies: Xurya, Hijau, and Avisena KINETIK fellows: Saka Total Energy Management, SolarKita, CarbonEthics, WaterHub Indonesia
TA Year:	2026

Australian Development Investments (ADI) and KINETIK (Australia Indonesia Climate, Renewable Energy and Infrastructure Partnership) partnered to deliver a cohort-based learning for climate-relevant businesses through a dedicated workshop session.

The training aimed to strengthen businesses' regulatory literacy and company-level strategic readiness.

It equipped businesses with the sector-specific insights to navigate evolving climate regulations, mitigate transition-related risks, and capture emerging commercial opportunities arising from Indonesia's green economic transformation.

Value Creation

Indonesia's climate transition is creating commercial opportunities while simultaneously introducing evolving regulatory and market requirements for businesses.

Businesses that can anticipate these changes are better positioned to capture growth opportunities and attract capital. Conversely, limited understanding of the regulatory landscape may expose businesses to compliance risks and missed opportunities

The technical assistance strengthened participating companies' regulatory awareness and market intelligence, enabling them to better understand the implications of Indonesia's evolving climate policy landscape.

Participating companies attended the training in April 2026 in Jakarta, Indonesia

This helped businesses not only identify potential regulatory and market risks but also uncover new commercial opportunities, make more informed strategic decisions, and align their growth plans with emerging transition trends.

Hijau shared its experience in navigating regulatory requirements in doing business

Technical Assistance Activities

This ADI Technical Assistance (TA) engagement was facilitated by New Energy Nexus Indonesia, featuring leading experts on the following topics:

Renewable Energy Policy

Unpacking Indonesia's energy policy hierarchy, the National Electricity General Plan (RUKN), the Electricity Supply Business Plan (RUPTL), PLN-related bottlenecks, and renewable energy market opportunities.

Green Industry Policy

Explaining industrial decarbonisation, green industry standards, industrial clusters, and Net Zero Industrial Precincts as emerging platforms for innovation.

Climate Governance Framework

Uncovering Indonesia's evolving Nationally Determined Contribution (NDC) framework, Carbon Economic Value (NEK) instruments, carbon market regulations, Measurement, Reporting and Verification systems, national registries, and key regulatory gaps.

ADI portfolio companies in attendance included Hijau, Xurya, and Avisena.

Workshop with participating companies in session.

Participating businesses engaged in group discussions to analyse the regulatory landscape, identify key opportunities and risks for technology and business development using a SWOT framework.

The session helped us see regulation not only as compliance, but as a strategic business variable. For STEM, the key takeaway is the need to translate climate policy into practical tools for industrial efficiency, emissions reduction, and client readiness.

-**Fathom Saulina**, CEO of Saka Total Energy Management (STEM)

Xurya discussed key lessons from adapting to evolving regulations.

The session was useful, but it also showed that climate regulation is still largely framed around energy and industry. For healthcare providers, more sector-specific guidance is needed on efficiency, water, waste, procurement, and operational resilience.

-**Dr. Hely Ramadhini, M.H.Kes**, COO of Avisena Healthcare Group